

BULLETIN



A Communication for Financial Professionals

Date: July 15, 2026
To: Life Insurance Producers, Management, Office Administrators, and Technical Staff
Subject: Updated Split Dollar Endorsement Form
Category: Administrative

Introducing Pacific Life's Enhanced Split Dollar Endorsement Form

We are pleased to inform you that we are modernizing the Split Dollar Endorsement Form. After a thorough review of how the form is currently used and how it supports our broader business model, we identified several opportunities to enhance both its functionality and overall effectiveness. These improvements are designed to better meet the evolving needs of our partners and ensure greater clarity and consistency in its application.

Beginning July 17, 2026, the updated form will be available. The revised version features a refreshed layout, clearer language, and enhanced content, all aimed at improving usability and streamlining the completion process. In addition, the updates better align the form with current business requirements and operational practices, helping to support more efficient processing and a smoother overall experience.

Please consider this communication a preview of what's to come as we continue working to improve our tools and resources. For more information, please contact your Pacific Life representative.

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